

Atkinson Bolton Consulting really are qualified to look after your wealth and financial planning!

Did you make a New Year Resolution to go back into the education system either full or part-time? This can be a costly exercise and therefore it is always a benefit to work for a firm who are willing to invest time and money into furthering your education should you wish to.

Over the past few months, staff at the Newmarket based financial planning firm, Atkinson Bolton Consulting have been hitting the books! In addition to managing over £180 million of client's funds and looking after over 400 individual and corporate clients, 5 members of the team at Atkinson Bolton Consulting were also busy passing exams...

David Thurlow, Director passed his final exam to become a Chartered Financial planner and a Fellow of the Personal Finance Society (FPFS), one of less than 400 in the UK, so a rare breed amongst the world of investments. "Qualifications are a great way to demonstrate professionalism to clients and I am very honoured to be a fellow of the PFS. It was tough fitting the studying around work and having any sort of social life but the awards ceremony made it all worthwhile".



David Thurlow, a rare breed!

James Bolton, Director is now officially recognised as an Associate of the Personal Finance Society (APFS) and is also an Associate of the Pensions Management Institute (APMI) and a Chartered Financial Planner. This is in recognition of his experience within the profession and exam success.

Simon Gibson, Director passed his IMC Investment exams. These provide the necessary confirmation of high-level Investment Management skills for the holder to be authorised to manage client funds directly, and top-up a long list of existing professional qualifications that Simon holds.

Simina McAnally, Senior Administrator has been studying and taking exams for the past 2 years and has just recently passed her CF5. Simina has passed all her exams with flying colours which put the pressure on her colleagues!

Sarah Crump and Blenda Dale, both Administrators are keen to explore the world of investments; they both passed their CF1 exam in 2008 with Sarah already studying again for the next stage.

Director James Bolton said, "We have always supported our staff with training and development and are happy to assist with any career development opportunities. We are delighted with the results and all feel very motivated and proud of our achievements which will most definitely have a positive impact on both clients and our professional connections. "



**Atkinson Bolton
Consulting Ltd**

More members of the Atkinson Bolton Consulting team are already studying for exams later in 2009!