

Happy birthday!

ATKINSON Bolton Consulting have had a busy year! Having bought and moved into Cheveley House a year ago, the progressive wealth managers and corporate benefit consultants have not rested on their laurels.

The launch of Thoroughbred Wealth Management™ in January included their first foray into providing a full discretionary fund management service, and in the short time since then they have accumulated over 100 clients with over £100 million of assets under this service.

Ian Goodchild, one of the Investment Managers of the service said: "Our clients are reaping the rewards of our outstanding and robust investment processes, which include extensive fund research, fund manager meetings, statistical analysis and of course our renowned asset allocation models. In a strong market in 2006, our portfolios have performed extremely well, and we look forward to more success in 2007 and beyond. Our clients know how seriously we take their investments, and our mantra of 'Creating and Preserving Wealth' really rings true with them."

Overall, Atkinson Bolton Consulting now manage over £230 million, making them a very serious player in the investment arena for private clients, trusts (including pension schemes) and companies, and ensuring that they can punch above their weight on behalf of clients when negotiating with financial services providers. Their fully fee based services include live valuations on-

line, and access, face to face, to some of the best fund managers in the UK.

At the same time, the Atkinson Bolton offering to companies has significantly changed, with the implementation of their unique service, Real Benefits™.

James Bolton, Director of the Real Benefits™ team and founding director, said: "We are delighted to have just celebrated one year in Cheveley House. Our staff and clients now have certainty about the future location of the business. Having grown significantly in the last six years, we had become a bit nomadic, as we regularly needed more and more space.

"Cheveley House delivers exactly what we need, in a great location. In addition, we are winning awards for our use of technology, and our service standards are very strong. We have introduced World Class Behaviours, and our great team of staff deliver brilliantly, both personally and professionally, to our clients."

Atkinson Bolton Consulting will shortly be announcing further vacancies for brilliant applicants to consider, as they continue to build a world class team, providing brilliant solutions for private and corporate clients.



Staff Help Celebrate the busy year !

■ For further information, please contact Atkinson Bolton at Cheveley House, Fordham Road, Newmarket, Suffolk CB8 7XN, or call them on 0845 458 1223.

Alternatively, take a browse through their main website www.atkinsonbolton.co.uk, or for more specialist information spend some time reviewing www.real-benefits.net or www.thoroughbredwealthmanagement.co.uk

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